<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Speaker(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00-8:55 a.m.</td>
<td>Registration and Continental Breakfast (provided)</td>
<td></td>
</tr>
<tr>
<td>8:55-9:00 a.m.</td>
<td>Welcome</td>
<td>Sidney M. Blitzer, Jr. (Program Chair)</td>
</tr>
<tr>
<td>9:00-10:00 a.m.</td>
<td>Considerations for Drafting Trust Administration and Executor Provisions (1.0 credit)</td>
<td>Charlotte K. Ray, J.P. Morgan Chase Bank, NA, Baton Rouge</td>
</tr>
<tr>
<td>10:00-10:10 a.m.</td>
<td>Break</td>
<td></td>
</tr>
<tr>
<td>10:10-11:10 a.m.</td>
<td>Mediation in Trust and Will Controversies (1.0 credit)</td>
<td>Marguerite L. Adams, Liskow &amp; Lewis, PLC, New Orleans</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Thomas K. Foutz, ADR, Inc., Metairie</td>
</tr>
<tr>
<td>11:00-11:20 a.m.</td>
<td>Break</td>
<td></td>
</tr>
<tr>
<td>11:20 a.m.-12:00 p.m.</td>
<td>Planning, Drafting and Administering Special Needs Trusts (1.0 credit)</td>
<td>Joel A. Mendler, Sirote &amp; Permutt, P.C., Birmingham, AL</td>
</tr>
<tr>
<td>12:00-1:00 p.m.</td>
<td>Boxed Lunch (provided)</td>
<td></td>
</tr>
<tr>
<td>1:00-2:00 p.m.</td>
<td>Engagement Letters for Estate Planning Matters, Including Wills, Trusts and Successions (1.0 credit)</td>
<td>William C. Kalmbach, III, Cook, Yancey, King &amp; Galloway, Shreveport</td>
</tr>
<tr>
<td>2:00-2:10 p.m.</td>
<td>Break</td>
<td></td>
</tr>
<tr>
<td>2:10-3:10 p.m.</td>
<td>Philanthropy: A Practical Approach to Planning Choices (1.0 credit)</td>
<td>Mary C. Hester, Thomas B. Lemann, Liskow &amp; Lewis, PLC, New Orleans</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Jacquelyn L. Morton, Tulane University, New Orleans</td>
</tr>
<tr>
<td>3:10-3:20 p.m.</td>
<td>Break</td>
<td></td>
</tr>
<tr>
<td>3:20-4:35 p.m.</td>
<td>Recent Developments in Successions &amp; Donations (1.25 credits)</td>
<td>Joseph W. Mengis, Perry, Atkinson, Balhoff, Mengis &amp; Burns, LLC, Baton Rouge</td>
</tr>
</tbody>
</table>
8:00-9:00 a.m.  Registration and Continental Breakfast (provided)

9:00-10:00 a.m.  Grantor Trusts: What are they? How do they work? Why would you choose to use them?
(1.0 credit)
Jonathan Katz
Jones, Walker, Waechter, Poitevent, Carrère & Denègre, LLP, New Orleans

10:00-10:10 a.m.  Break

10:10-11:10 a.m.  Defending Trustees in Connection With Their Duties and Liabilities
(1.0 credit)
Samantha P. Griffin
Stone Pigman Walther Wittmann, LLC, New Orleans

11:10-11:20 a.m.  Break

11:20 a.m.-12:20 p.m.  Estate Planning for Clients with Land, Timber and Minerals
(1.0 credit)
Donald A. Capretz, APLC, Lafayette

12:20-1:00 p.m.  Boxed Lunch (provided)

1:00-2:00 p.m.  Professionalism
(1.0 credit)
The Honorable Daniel E. Knowles, III
United States Magistrate Judge, Eastern District of Louisiana

2:00-2:10 p.m.  Break

2:10-3:10 p.m.  Representing Clients with Diminishing Capacity
(1.0 credit)
Roselyn B. Koretzky
Milling Benson Woodward, LLP, New Orleans
Sheila L. Moragas
Milling Benson Woodward, LLP, New Orleans

3:10-3:20 p.m.  Break

3:20-4:35 p.m.  Recent Developments in Federal Estate, Gift and Generation-Skipping Transfer Taxation
(1.25 credits)
Jeffrey W. Koonce
Phelps Dunbar LLP, Baton Rouge

LSUcled deeply appreciates the generosity of the Planning Committee and speakers who volunteer their time and expertise toward the goal of presenting a program of the very highest quality.

The attendance fee includes seminar materials (electronically), continental breakfast, lunch, coffee and refreshments. Seminar materials will be posted online approx. one week before the seminar. We will send you a link to the materials by email, so be sure to include your email address on the registration form. Note: LSU will not sell or share your email address with third parties. To view the materials electronically during the seminar, we suggest that you download the materials to a laptop computer, as internet access may not be available at the seminar.

A printed book can be purchased for an additional $30. Make your selection on the registration form. Note: The book fee is non-refundable after October 1, 2009.

By the way, the law student parking lots will be WIDE OPEN and available for seminar parking. There are no law school classes scheduled on October 8-9.
The attendance fee includes seminar materials (electronically), continental breakfast, lunch, coffee and refreshments. Seminar materials will be posted online approximately one week before the seminar. We will send you a link to the materials by email, so be sure to include your email address on the registration form. Note: LSUcle will not sell or share your email address with third parties.

To view the materials electronically during the seminar, we suggest that you download the materials to a laptop computer as internet access may not be available at the seminar.

A printed book can be purchased for an additional $30. Make your selection on the registration form. Note: The book fee is non-refundable after October 1, 2009.

Cancellation Policy
Cancellation requests must be received in our office in writing, by fax or mail, no later than 4:30 p.m., October 1, 2009 to receive a refund less a $50 cancellation fee. Requests must be addressed to our office: LSUcle, W203 LSU Law Center, Baton Rouge, LA 70803, and may be faxed to (225) 578-5842 or e-mailed to lsuckle@law.lsu.edu.

Additional Information
- People with Special Needs: Call us at (225) 578-5837 with your requests.
- Tape Recorders: Tape recording is prohibited.
- Publications: Written materials may be purchased after the seminar. Use the registration form above (see checkbox) or call (225) 578-5837 for more information.
- Things to do, places to see in Baton Rouge: For information, visit www.visitbatonrouge.com
  - www.2theadvocate.com

PARKING NOTICE
The law student parking lots will be WIDE OPEN and available for seminar parking. There are no law school classes scheduled on these seminar dates.