

47th Annual Estate Planning Seminar
October 12-13, 2017
LSU Law Center, Baton Rouge

*schedule subject to change

October 12

- 7:30-8:45 am Registration
- 7:30-10:15 am Continental Breakfast (provided)
- 8:40 am Welcome
John C. Blackman, IV (Program Chair)
Jones Walker LLP
- 8:45-10:00 am Successions & Donations*
Joseph W. Mengis
Perry, Balhoff, Mengis & Burns, L.L.C., Baton Rouge
- 10:10-11:10 am Ethics*
Professor Greg Smith
LSU Law Center
- 11:20 am-12:20 pm Professionalism*
Judge F.A. Little, Jr. (ret.)
Gold, Weems, Bruser, Sues & Rundell, Alexandria
- 12:20-1:30 pm LUNCH (provided)
- 1:30-2:30 pm Living Trusts: Panacea or Pain in the Arse?
Raymond Ladouceur
Ladouceur & Ladouceur, Abita Springs
- 2:40-3:40 pm Estate Planning with Out of State Real Estate**
William C. Kalmbach
Cook, Yancey, King & Galloway, Shreveport
- 3:50-5:05 pm Recent Developments in Taxation of Interest to Estate Planners
Rebecca M. Hinton
Phelps Dunbar LLP, Baton Rouge

October 13

- 7:30-8:45 am Registration

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| 7:30-10:00 am | Continental Breakfast (provided) |
| 8:45-9:45 am | Medicaid Qualification Joseph R. Gilsoul Gilsoul & Associates, Shreveport |
| 9:55-10:55 am | Probate and Succession Administration – Selected Issues** Professor Elizabeth R. Carter LSU Law Center |
| 11:05 am-12:05 pm | Class Trusts Miriam Wogan Henry Jones Walker, New Orleans |
| 12:05-1:15 pm | LUNCH (provided) |
| 1:15-2:15 pm | Elder Law Exploitation and Litigation Carrie H. Paillet Gesund and Paillet, LLC, Metairie Betty A. Raglin Sigler & Raglin, PLLC, Lake Charles |
| 2:25-3:25 pm | Partnership Tax Issues for Estate Planners John A. Rouchell Baldwin Haspel Burke & Mayer, LLC, New Orleans |
| 3:35-4:35 pm | Tax Issues in Funding Trusts Laura E. Fine Lehmann, Norman & Marcus, LC, New Orleans |

*Also approved for 1 credit hour of Title Insurance CE by the Louisiana Dept. of Insurance.

NOTE: Course numbers for Ethics, Professionalism, and Successions & Donations correspond with the courses presented at LSU's 2017 Recent Developments seminars. Duplicate credits are not allowed.

**Title Insurance CE credit has been applied for.