

October 12-13, 2017

LSU Law Center
McKernan Law Auditorium
Baton Rouge, LA

47th Annual

Estate Planning Seminar

- Successions & Donations
- Living Trusts
- Estate Planning with Out of State Real Estate
- Recent Developments in Taxation of Interest to Estate Planners
- Medicaid Qualification
- Probate and Succession Administration - Selected Issues
- Class Trusts
- Elder Law - Exploitation and Litigation
- Partnership Tax Issues for Estate Planners
- Tax Issues in Funding Trusts
- Ethics
- Professionalism

12.5 CLE/Tax Law Specialization/Estate Planning & Administration Specialization Credits
Up to 5.0 Title Insurance CE Credits

LSUcle

LSUcle deeply appreciates the generosity of our Sponsors, and that of the Planning Committee and speakers who volunteer their time and expertise toward the goal of presenting a program of the very highest quality.

Our sincerest thanks go out also to our wonderful and faithful attendees for making this program the second longest running annual estate planning seminar in the country.

Sponsors

Argent Financial Group, Inc., Ruston, LA
Bessemer Trust, Houston, TX
Capital One Wealth and Asset Management, Baton Rouge, LA
Chaffe & Associates, Inc., New Orleans, LA
IBERIA Wealth Advisors, Lafayette, Baton Rouge & New Orleans, LA
Regions Bank – Private Wealth Management, Baton Rouge, LA
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LSU Law Center, Baton Rouge

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Sigler & Raglin, PLLC, Lake Charles

GENERAL INFORMATION

Full Set of Course Materials for Attendees

You have a choice of convenient, PDF materials available approximately one week before the seminar or a bound, hard copy of the materials available for pick-up at check-in. Instructions on how to download PDF materials will be included in your confirmation letter, sent via email and snail mail immediately upon registration. Because neither internet access nor electrical outlets are guaranteed, we suggest that you either print or save the PDF materials to your desktop, and fully charge your batteries, if you wish to review them at the seminar. If you select hard-copy materials, they will be distributed upon check-in at the seminar.

Walk-in registrations must pay the registration price for and receive hard-copy materials by default.

The registration fee with hard-copy materials is \$30 more than with PDF materials. You may not change your materials selection from hard-copy to PDF for a refund of the \$30 within one calendar week of the opening date of the seminar.

Cancellation Policy

Cancellation requests must be received in our office in writing, by email, fax or mail, no later than 4:30 pm on October 5, 2017 to receive a refund less a \$50 cancellation fee. Requests must be addressed to our office: LSU CLE, LSU Law Bldg., Room W203, Baton Rouge, LA 70803, and may be faxed to (225) 578-5842 or e-mailed to lsucle@law.lsu.edu.

Additional Information

- Publications: Can't attend? Course Materials may be purchased for shipment after the seminar. Visit www.LSU.CLE.org/materials for information on how to order.
- Special Needs: Call us at (225) 578-5837 with your requests.
- Recording: Video and audio recording are prohibited.

2017 FALL PROGRAMS

Recent Developments in Legislation & Jurisprudence

September 14-15, 2017, Embassy Suites, Baton Rouge

Recent Developments in Legislation & Jurisprudence

September 21-22, 2017 Shreveport Convention Center

21st Annual Family Law Seminar

September 28-30, 2017, Embassy Suites, Baton Rouge

Recent Developments in Legislation & Jurisprudence

October 5-6, 2017 Cajundome Convention Center, Lafayette

Recent Developments in Legislation & Jurisprudence

October 19-20, 2017, Lake Charles Hotel TBD

23rd Annual Bankruptcy Law Seminar

November 2-3, 2017, LSU Law Center

Recent Developments in Legislation & Jurisprudence

November 9-10, 2017, Monroe Convention Center

Recent Developments in Legislation & Jurisprudence

November 16-17, 2017, Embassy Suites, Baton Rouge

Recent Developments in Legislation & Jurisprudence

November 30-December 1, 2017, Kenner Pontchartrain Center

Recent Developments in Legislation & Jurisprudence

December 7-8, 2017, New Orleans Marriott (555 Canal Street)

CLE by the Hour

December 13-14, 2017, LSU Law Center

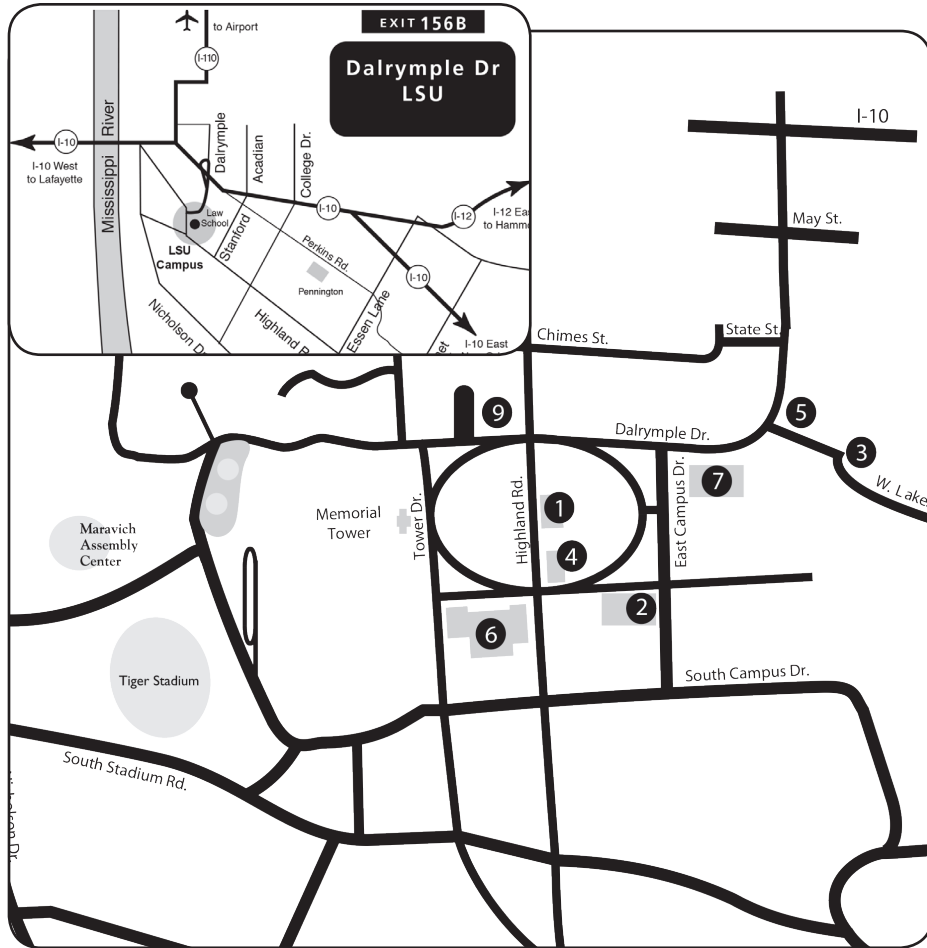
Thursday, October 12, 2017

7:30-8:45 am	Registration
7:30-10:15 am	Continental Breakfast (provided)
8:40-8:45 am	Welcome John C. Blackman, IV (Program Chair) Jones Walker LLP, Baton Rouge
8:45-10:00 am (1.25 credit hrs.)	Successions & Donations* Joseph W. Mengis Perry, Balhoff, Mengis & Burns, L.L.C. Baton Rouge
10:00-10:10 am	Break
10:10-11:10 am (1.0 credit hr.)	Ethics* Professor Greg Smith LSU Law Center
11:10-11:20 am	Break
11:20 am-12:20 pm (1.0 credit hr.)	Professionalism* Judge F.A. Little, Jr. (ret.) Gold, Weems, Bruser, Sues & Rundell Alexandria
12:20-1:30 pm	Lunch (provided)
1:30-2:30 pm (1.0 credit hr.)	Living Trusts: Panacea or Pain in the Arse? Raymond Ladouceur Ladouceur & Ladouceur Abita Springs
2:30-2:40 pm	Break
2:40-3:40 pm (1.0 credit hr.)	Estate Planning with Out of State Real Estate* William C. Kalmbach Cook, Yancey, King & Galloway Shreveport
3:40-3:50 pm	Break
3:50-5:05 pm (1.25 credit hrs.)	Recent Developments in Taxation of Interest to Estate Planners Rebecca M. Hinton Phelps Dunbar LLP Baton Rouge

Friday, October 13, 2017

7:30-8:45 am	Registration
7:30-10:00 am	Continental Breakfast (provided)
8:45-9:45 am (1.0 credit hr.)	Medicaid Qualification Joseph R. Gilsoul Gilsoul & Associates Shreveport
9:45-9:55 am	Break
9:55-10:55 am (1.0 credit hr.)	Probate and Succession Administration – Selected Issues* Professor Elizabeth R. Carter LSU Law Center
10:55-11:05 am	Break
11:05 am-12:05 pm (1.0 credit hr.)	Class Trusts Miriam Wogan Henry Jones Walker New Orleans
12:05-1:15 pm	Lunch (provided)
1:15-2:15 pm (1.0 credit hr.)	Elder Law - Exploitation and Litigation Carrie H. Paillet Gesund and Paillet, LLC Metairie Betty A. Raglin Sigler & Raglin, PLLC Lake Charles
2:15-2:25 pm	Break
2:25-3:25 pm (1.0 credit hr.)	Partnership Tax Issues for Estate Planners John A. Rouchell Baldwin Haspel Burke & Mayer, LLC New Orleans
3:25-3:35 pm	Break
3:35-4:35 pm (1.0 credit hr.)	Tax Issues in Funding Trusts Laura E. Fine Lehmann, Norman & Marcus, LC New Orleans

*Also approved for 1 credit hour of Title Insurance CE by the Louisiana Dept. of Insurance. NOTE: Course numbers for Ethics, Professionalism, and Successions & Donations correspond with the courses presented at LSU's 2017 Recent Developments seminars. Duplicate credits are not allowed.



Getting to the LSU Campus

From I-10, take the Dalrymple exit. Turn right at the bottom of the ramp, and follow Dalrymple for 1/2 mile onto campus.

Parking

LSUcle has reserved the LSU Law Center student lots (accessible from East Campus Drive) for seminar parking. The law school is not in session on Oct. 12 and 13. A \$5 daily parking fee charged by the LSU Parking Dept. is included in your registration fee. The law lots are the only parking areas reserved for attendee parking. The garage will not be available.

If you wish to park elsewhere, you must find your own spot and are responsible for any payment required.

Map Legend

LSU Law Center and Student Lots.....	1
Union Square Parking Garage.....	2
X60 Lot.....	3
Faculty Club.....	4
International Culture Center.....	5
LSU Union.....	6
University High School (U-High).....	7
Lod Cook Alumni Center.....	8
Visitor Center.....	9

Note that LSUcle now accepts online registrations only, BUT you may still pay by either check or credit card.

From the Live Seminars page found at www.lsucler.org, click on the seminar you are interested in to see more information about that seminar. There, you will also find a button to register online. Even if you've never used our online registration page, if you've ever attended a seminar with us, you already have an account. Log in using the email you've provided us in the past. If you need or forgot your password, you can use the "Forgot Password" link found on the login page. You will be emailed instructions on how to proceed.

Pricing

*Prices below do not reflect \$20 discount for registrations received by 10/5.

**Prices below assume PDF Materials. \$30 will be added to prices below if you opt for a printed book instead of PDF materials

Full seminar \$439

Thursday only \$314

Friday only \$314

Ethics & Professionalism only \$45 each

REGISTER ONLINE TODAY

www.lsucler.org